

# Administrating SolidWorks Enterprise PDM

## Course Information

This course focuses on the fundamental skills and concepts central to the successful use of SolidWorks Enterprise PDM. The intended audience for this course is anyone who will setup and/or administer SolidWorks Enterprise PDM.

Course Length: 2 days  
Hours: 8:30am – 4:30pm

Prerequisite:

- SolidWorks Enterprise PDM CAD Editor course
- Basic Experience with the SolidWorks Enterprise PDM software, SolidWorks Enterprise PDM File structure and referencing
- Windows Operating System

Includes:

- Color Training Manual
- Completion Certificate

### Course Contents:

#### •Installation Planning

- The Planning Process of SolidWorks Enterprise PDM

- Training Scenario

- The Installation Process

#### •The Administration Tool

- Crating a SolidWorks Enterprise PDM File Vault

- Create a Local File Vault View

#### •Users and Groups

#### •Creating and Modifying Cards

- File & Folder Data Cards

- Anatomy of a Data Card

#### •Templates

#### •Column and Bill of Materials (BOM) Views

#### •Workflow

- Workflow and Categories

- Revisions

#### •Data Import/Export, Notifications and Tasks

#### •File Types and Settings



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